

Panevėžio statybos trestas AB
 P. Puzino Str. 1, Panevėžys
 Company code 147732969
 VAT code LT477329610
 General Meeting of the Shareholders
 Meeting time: 14:00 on 19 April 2010

GENERAL BALLOT PAPER

Shareholder: _____

Shareholder's personal code (legal person's code) _____

Number of votes carried by shares: _____

Agenda:

1. Audit conclusions regarding the financial statement and annual report of the company for the year 2009.
2. The Annual Report of the company for the year 2009.
3. Approval of a set of financial statements of the company for the year 2009.
4. Appropriation of profit (loss) of the company for the year 2009.
5. Election of members for the audit committee.

Draft resolutions on the items to be discussed at the meeting	Shareholder's will	
	FOR	AGAINST
1. To consider the opinion provided to the shareholders of <i>Panevėžio statybos trestas</i> AB and included in the conclusion of the independent auditor when approving the consolidated statement of of <i>Panevėžio statybos trestas</i> AB and a set of financial statements of the Company for the year 2009, and assenting to the consolidated annual report of <i>Panevėžio statybos trestas</i> AB for the year 2009.		
2. To assent to the consolidated annual report of <i>Panevėžio statybos trestas</i> AB for the year 2009.		
3. To approve the consolidated statement of the <i>Panevėžio statybos trestas</i> AB and a set of financial statements of the Company for the year 2009.		
4. To approve the following distribution of profit (loss) of <i>Panevėžio statybos trestas</i> AB for the year 2009: <ol style="list-style-type: none"> 1. Undistributed profit (loss) of the previous financial year at the end of the accounting financial year is 92227555 Lt (26710946 EUR); 2. Net profit (loss) of the accounting financial year is 4814168 Lt (1394279 EUR); 3. Profit (loss) of the accounting financial year unrecognized in profit (loss) statement –10566 Lt (–3060 EUR); 4. Profit (loss) of the accounting financial year unrecognized in profit (loss) statement is 0 Lt (0 EUR); 5. Contributions of shareholders to cover the loss of the Company (in case of the shareholder decision to cover all or a part of loss) are 0 Lt (0 EUR); 6. Profit (loss) available for distribution totalling 97031157 Lt (28102165 EUR): <ol style="list-style-type: none"> 6.1. a part of profit to the required reserve is 0 Lt (0 EUR); 6.2. a part of profit to the reserve for the acquisition of own shares is 0 Lt (0 EUR); 6.3. a part of profit to other reserves is 0 Lt (0 EUR); 6.4. a part of profit for dividend paying is 1144500 Lt (331470 EUR); 6.5. a part of profit for annuity (bonuses for the members of the Board and Supervisory Board, premium pays for employees and other purposes 1144500 Lt (331470 EUR); 7. The undistributed profit (loss) at the end of the accounting financial year transferred to the next financial year is 94742157 Lt (27439225 EUR). 		

Draft resolutions on the items to be discussed at the meeting	Shareholder's will	
	FOR	AGAINST
5. To elect the following members to the audit committee:		
Ireną Kriauciūniene (as an independent member)		
Romą Morozoviene		
Reginą Sukarevičiene		

The shareholder is to express his/her will "for" or "against" on the item put to the vote by putting the signature in the relevant column.

The shareholder (the proxy):

(Full name)

(Signature)

2 pages in total