

*Performance (thousands Euros) of the Company and the Group of Panevezio statybos trestas AB for the period 2019 through 2021:*

Group			Items	Company		
2019	2020	2021		2019	2020	2021
110,466	74,912	98,451	Revenue	108,464	59,712	65,721
104,586	68,167	68,283	Cost of sales	104,913	58,531	59,888
5,880	6,745	12,168	Gross profit	3,551	1,181	5,833
5.32	9.00	12.36	Gross profit margin (per cents) (API)	3.27	1.98	8.88
-681	-9,360	2,414	Typical operating result	-651	-12,595	-589
-0.62	-12.49	2.45	Typical operating result from turnover (per cent)	-0.60	-21.09	-0.90
2,553	-7,925	3,477	EBITDA <sup>1</sup> (API)	1,926	-11,362	259
2.31	-10.58	3.53	EBITDA margin (per cents) (API)	1.78	-19.03	0.39
821	-10,431	3,499	Net profit (API)	590	-12,418	304
0.74	-13.92	3.55	Nets profit (loss) margin (per cents)	0.54	-20.80	0.46
0.05	-0.638	0.214	Earnings per share (Euros) (EPS) <sup>2</sup> (API)	0.036	-0.76	0.019
2.39	-34.40	12.58	Return on equity (per cents) (ROE) <sup>3</sup> (API)	1.70	-43.89	1.38
1.07	-13.99	4.41	Return on assets or asset profitability (ROA) <sup>4</sup> (API)	0.83	-18.59	0.55
2.25	-35.97	6.65	Return on investments (ROI) <sup>5</sup> (API)	1.65	-52.81	1.29
1.63	0.75	1.30	Current liquidity ratio <sup>6</sup> (API)	1.35	0.88	1.12
0.85	0.53	1.00	Critical liquidity ratio <sup>7</sup> (API)	1.24	0.81	0.94
0.45	0.36	0.34	Equity ratio <sup>8</sup> (API)	0.49	0.35	0.46
0.54	0.62	0.65	Debt ratio <sup>9</sup> (API)	0.51	0.65	0.54
1.21	1.72	1.90	Debt to equity ratio <sup>10</sup> (API)	1.05	1.85	1.19
2.10	1.61	1.79	Book value per share <sup>11</sup> (API)	2.13	1.34	1.35
0.36	0.35	0.37	Price-to-book ratio (P/B ratio) <sup>12</sup> (API)	0.35	0.43	0.49
14.94	-0.89	3.08	Price-to-earnings ratio (P/E) <sup>13</sup> (API)	20.83	-0.75	35.50

<sup>1</sup> EBITDA = profit before taxes, interest, depreciation and amortization. The essence of EBITDA indicator is to determine the most objective profit (loss) of the company, which is least dependable on circumstances (least variable).

<sup>2</sup> Earnings per share (Euros) = net profit (loss) / number of issued shares.

<sup>3</sup> Return on equity (per cents) (ROE) = net profit / equity capital (a portion equity capital belonging to the shareholders).

<sup>4</sup> Return on assets (ROA) or asset profitability = net profit / assets.

<sup>5</sup> Return on investments (ROI) = net profit / (assets-current debt).

<sup>6</sup> Critical liquidity ratio = (current assets – inventories) / current liabilities.

<sup>7</sup> Equity ratio = equity capital / assets.

<sup>8</sup> Debt ratio = liabilities / assets.

<sup>9</sup> Debt to equity ratio = liabilities / equity.

<sup>10</sup> Book value per share = equity capital / number of shares.

<sup>11</sup> Price-to-book ratio (P/B ratio) = share price as of the end of reporting period / share book value.

<sup>12</sup> Price-to-earnings ratio (P/E) = share price as of the end of reporting period / net profit allocated for one share.