

Performance (thousands Euros) of the Company and the Group of Panevezio statybos trestas AB for the period 2021 through 2023:

Group			Items	Company		
2021	2022	2023		2021	2022	2023
98,451	115,840	119,828	Revenue	65,721	79,22	80,751
68,283	106,310	107,588	Cost of sales	59,888	77,066	76,909
12,168	9,530	12,240	Gross profit	5,833	2,156	3,842
12.36	8.23	10.21	Gross profit margin (per cents) (API)	8.88	2.72	4.76
2,414	-1,067	440	Typical operating result	-589	-4,978	-4,221
2.45	-0.92	0.37	Typical operating result from turnover (per cents)	-0.90	-6.28	-5.23
3,477	266	1,638	EBITDA ¹ (API)	259	-4,192	-3,551
3.53	0.23	1.37	EBITDA margin (per cents) (API)	0.39	-5.29	-4.40
3,499	525	3,322	Net profit (API)	304	-1,720	-2,279
3.55	0.45	2.77	Nets profit (loss) margin (per cents)	0.46	-2.17	-2.82
0.214	0.032	0.203	Earnings per share (Euros) (EPS) ² (API)	0.019	-0.105	-0.139
12.58	1.75	10.89	Return on equity (per cents) (ROE) ³ (API)	1.38	-7.89	-11.22
4.41	0.60	3.81	Return on assets or asset profitability (ROA) ⁴ (API)	0.55	-3.40	-4.54
6.65	0.99	6.16	Return on investments (ROI) ⁵ (API)	1.29	-7.67	-10.01
1.30	1.23	1.26	Current liquidity ratio ⁶ (API)	1.12	1.02	1.14
1.00	0.95	0.98	Critical liquidity ratio ⁷ (API)	0.94	0.85	0.96
0.34	0.35	0.35	Equity ratio ⁸ (API)	0.46	0.41	0.40
0.65	0.64	0.65	Debt ratio ⁹ (API)	0.54	0.59	0.60
1.90	1.82	1.85	Debt to equity ratio ¹⁰ (API)	1.19	1.46	1.49
1.79	1.88	1,85	Book value per share ¹¹ (API)	1.35	1.31	1.17
0.37	0.28	0.26	Price-to-book ratio (P/B ratio) ¹² (API)	0.49	0.39	0.41
3.08	16.13	2.34	Price-to-earnings ratio (P/E) ¹³ (API)	35.50	-4.92	-3.41

¹ EBITDA = profit before taxes, interest, depreciation and amortization. The essence of EBITDA indicator is to determine the most objective profit (loss) of the company, which is least dependable on circumstances (least variable).

² Earnings per share (Euros) = net profit (loss) / number of issued shares.

³ Return on equity (per cents) (ROE) = net profit / equity capital (a portion equity capital belonging to the shareholders).

⁴ Return on assets (ROA) or asset profitability = net profit / assets.

⁵ Return on investments (ROI) = net profit / (assets-current debt).

⁷ Critical liquidity ratio = (current assets – inventories) / current liabilities.

⁸ Equity ratio = equity capital / assets.

⁹ Debt ratio = liabilities / assets.

¹⁰ Debt to equity ratio = liabilities / equity.

¹¹ Book value per share = equity capital / number of shares.

¹² Price-to-book ratio (P/B ratio) = share price as of the end of reporting period / share book value.

¹³ Price-to-earnings ratio (P/E) = share price as of the end of reporting period / net profit allocated for one share.