

The results (thousands Euros) of the Company and the Group of Panevezio statybos trestas AB for the period 2018 through 2020:

Group			Items	Company		
2018	2019	2020		2018	2019	2020
104 861	110 466	74 912	Revenue	94 797	108 464	59 712
100 017	104 586	68 167	Cost of sales	92 655	104 913	58 531
4 844	5 880	6 745	Gross profit	2 142	3 551	1 181
4,62	5,32	9,00	Gross profit margin (per cents)	2,26	3,27	1,98
-2 180	-681	-9 360	Typical operating result	-3 043	-651	-12 595
-2,08	-0,62	-12,49	Typical operating result from turnover (per cent)	-3,21	-0,60	-21,09
-2 634	2 553	-7 925	EBITDA <sup>1</sup>	-3 724	1 926	-11 362
-2,51	2,31	-10,58	EBITDA margin (per cents)	-3,93	1,78	-19,03
-4 307	821	-10 431	Net profit	-4 852	590	-12 418
-4,11	0,74	-13,92	Nets profit (loss) margin (per cents)	-5,12	0,54	-20,80
-0,263	0,05	-0,638	Earnings per share (Euros) (EPS) <sup>2</sup>	-0,297	0,036	-0,76
-12,32	2,39	-34,40	Return on equity (per cents) (ROE) <sup>3</sup>	-14,21	1,70	-43,89
-6,72	1,07	-13,99	Return on assets or asset profitability (ROA) <sup>4</sup>	-8,23	0,83	-18,59
-11,60	2,25	-35,97	Return on investments (ROI) <sup>5</sup>	-13,84	1,65	-52,81
1,91	1,63	0,75	Critical liquidity ratio <sup>6</sup>	1,49	1,35	0,88
1,26	0,85	0,53	Critical liquidity ratio <sup>7</sup>	1,31	1,24	0,81
0,55	0,45	0,36	Equity ratio <sup>8</sup>	0,58	0,49	0,35
0,44	0,54	0,62	Debt ratio <sup>9</sup>	0,42	0,51	0,65
0,81	1,21	1,72	Debt to equity ratio <sup>10</sup>	0,73	1,05	1,85
2,14	2,10	1,61	Book value per share <sup>11</sup>	2,09	2,13	1,34
0,35	0,36	0,35	Price-to-book ratio (P/B ratio) <sup>12</sup>	0,36	0,35	0,43
-2,85	14,94	-0,89	Price-to-earnings ratio (P/E) <sup>13</sup>	-2,53	20,83	-0,75

<sup>1</sup> EBITDA = profit before taxes, interest, depreciation and amortization. The essence of EBITDA indicator is to determine the most objective profit (loss) of the company, which is least dependable on circumstances (least variable).

<sup>2</sup> Earnings per share (Euros) = net profit (loss) / number of issued shares.

<sup>3</sup> Return on equity (per cents) (ROE) = net profit / equity capital (a portion equity capital belonging to the shareholders).

<sup>4</sup> Return on assets (ROA) or asset profitability = net profit / assets.

<sup>5</sup> Return on investments (ROI) = net profit / (assets-current debt).

<sup>6</sup> Current liquidity ratio = current assets / current liabilities.

<sup>7</sup> Critical liquidity ratio = (current assets – inventories) / current liabilities.

<sup>8</sup> Equity ratio = equity capital / assets.

<sup>9</sup> Debt ratio = equity capital / number of shares.

<sup>10</sup> Price-to-book ratio (P/B ratio) = share price as of the end of reporting period / share book value.

<sup>11</sup> Price-to-earnings ratio (P/E) = share price as of the end of reporting period / net profit allocated for one share.